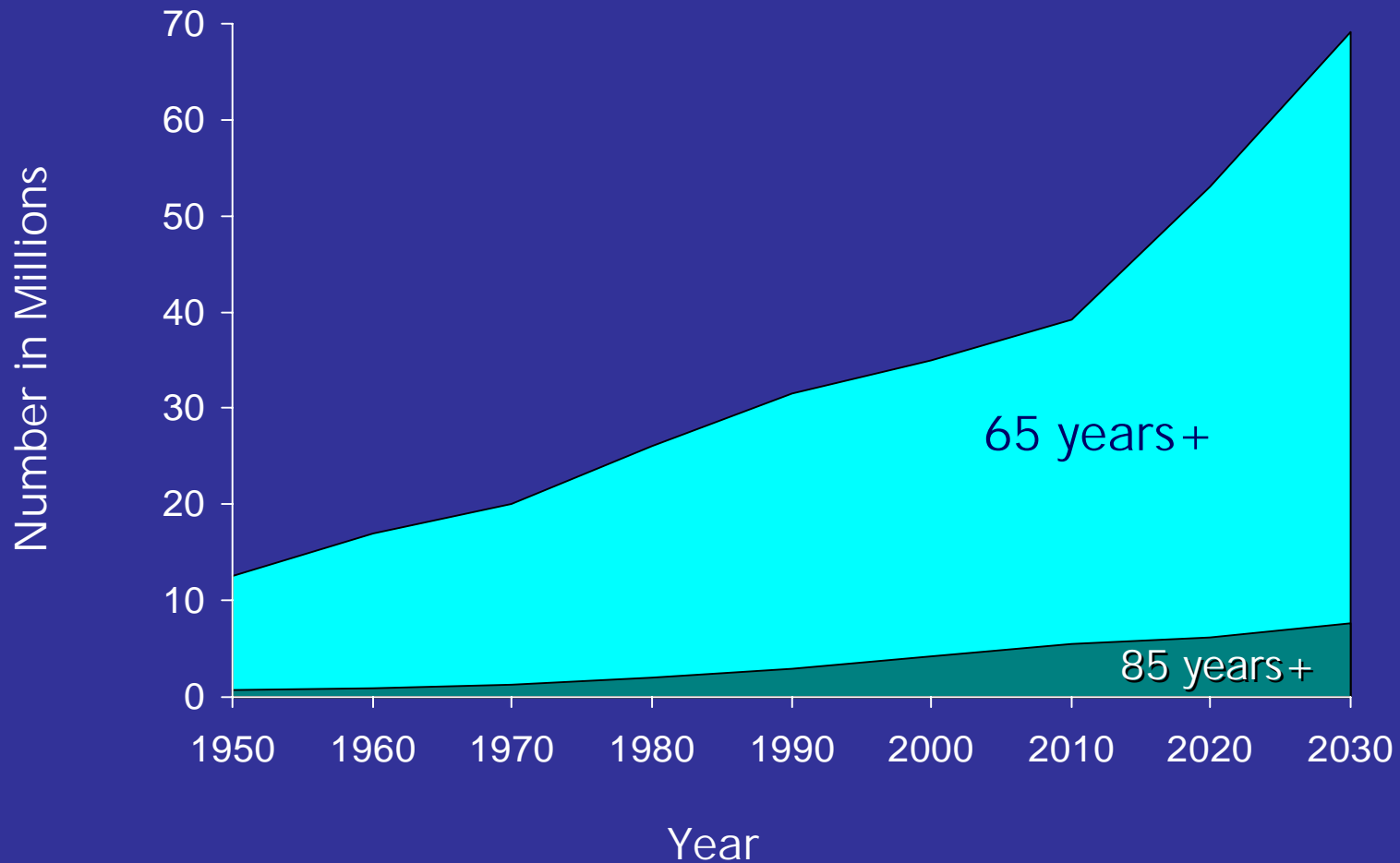


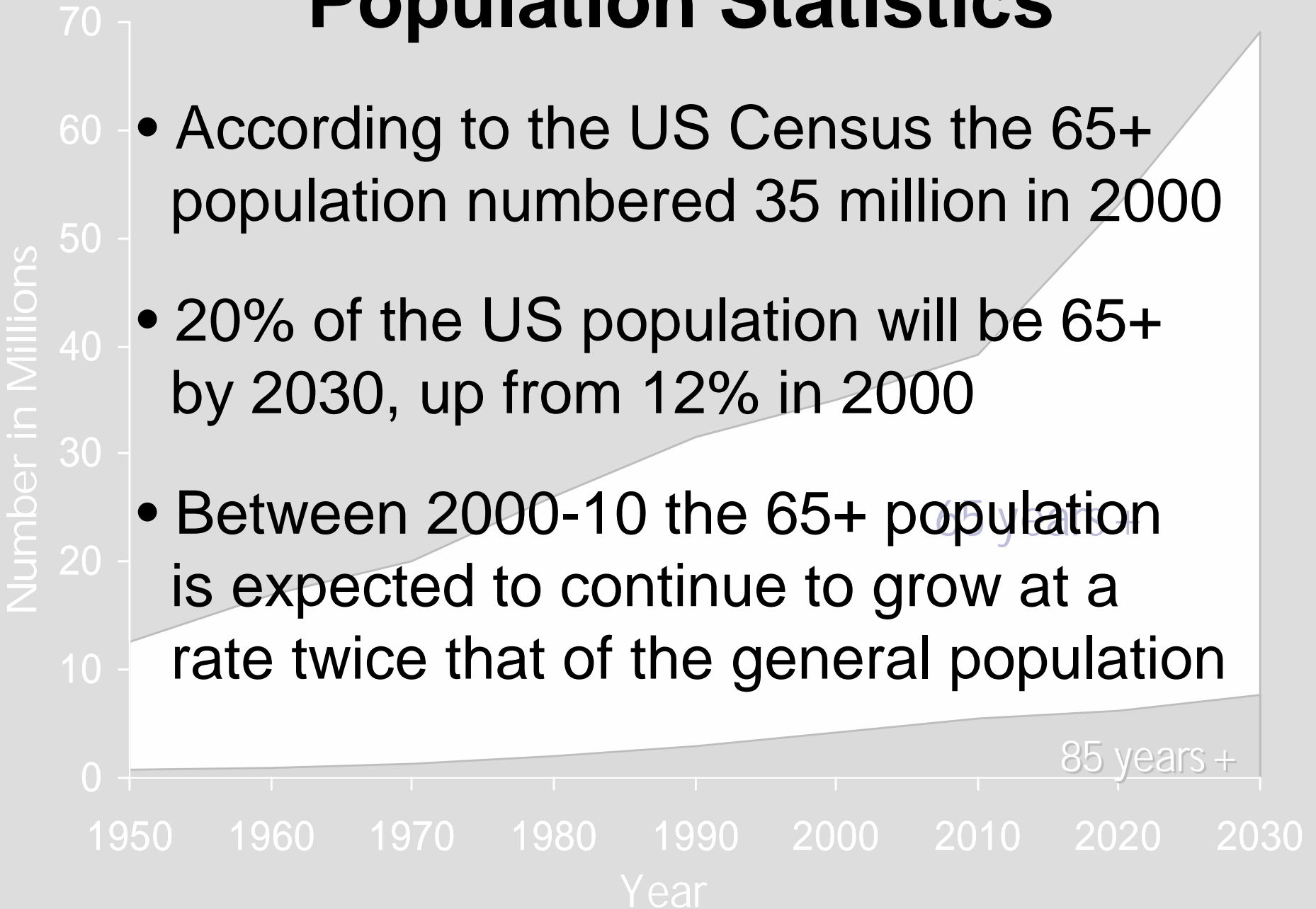
The Graying of America: 65+ Population 1950–2030



Source: *Health, United States, 1999*, U.S. Bureau of the Census

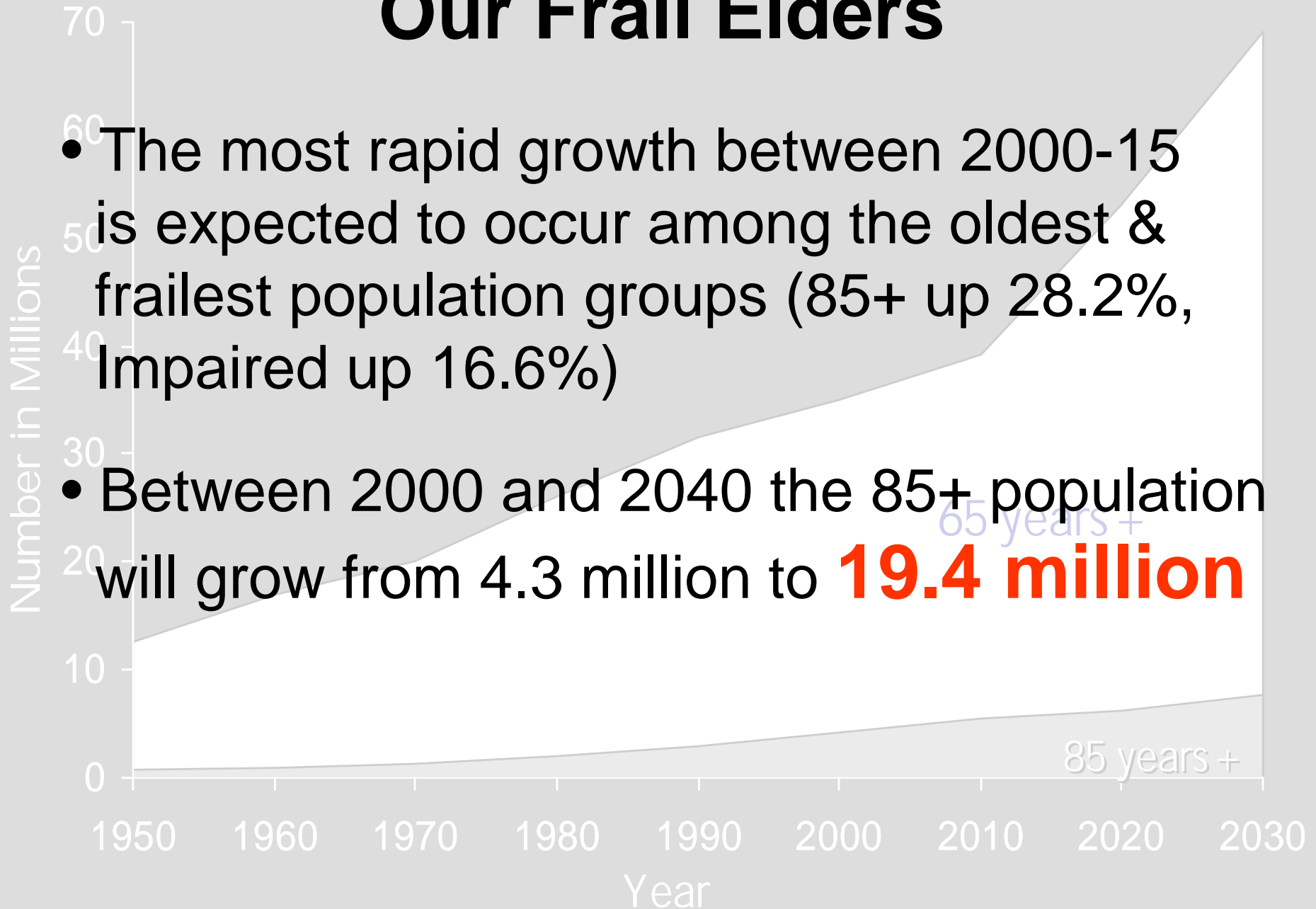
Population Statistics

- According to the US Census the 65+ population numbered 35 million in 2000
- 20% of the US population will be 65+ by 2030, up from 12% in 2000
- Between 2000-10 the 65+ population is expected to continue to grow at a rate twice that of the general population

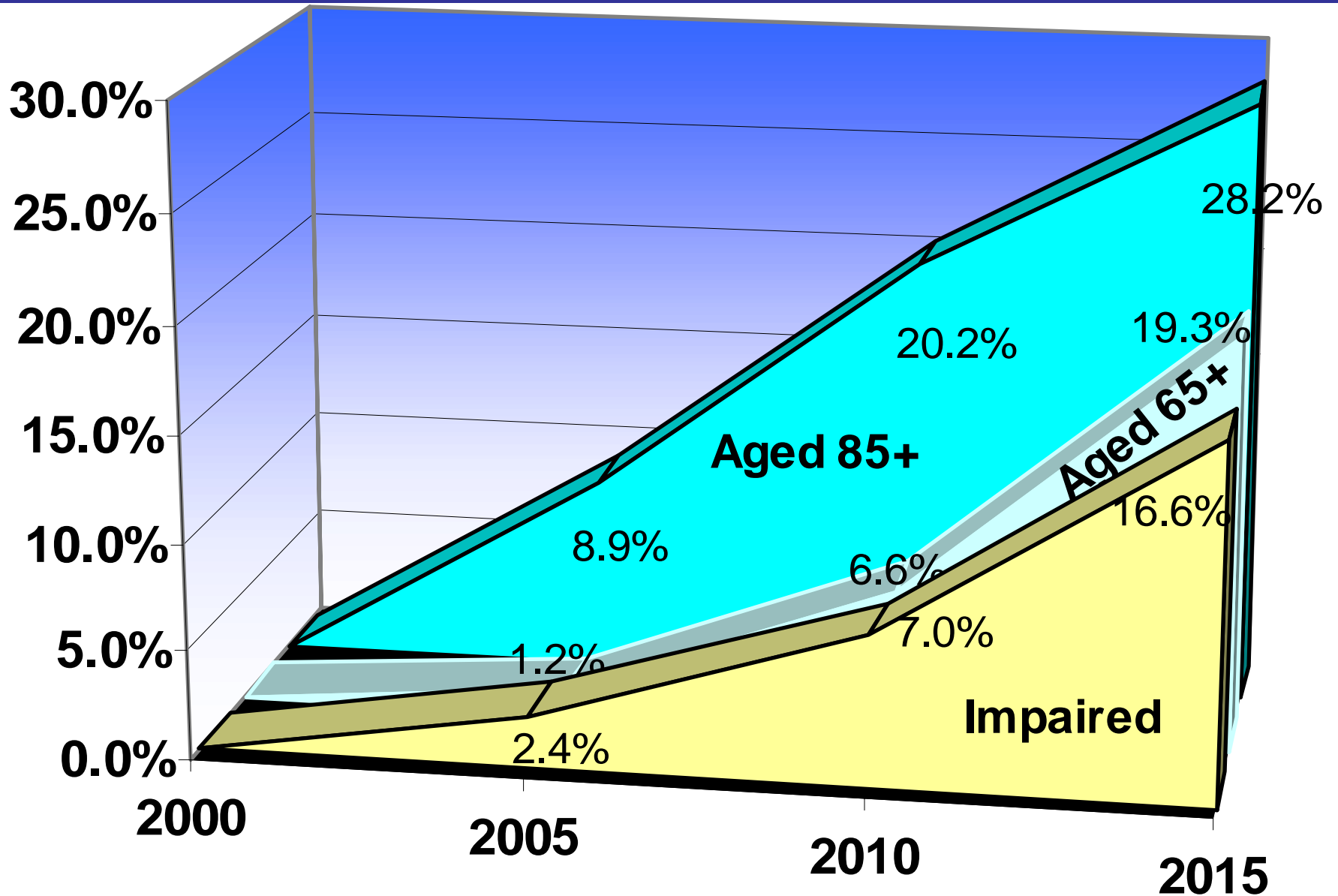


Our Frail Elders

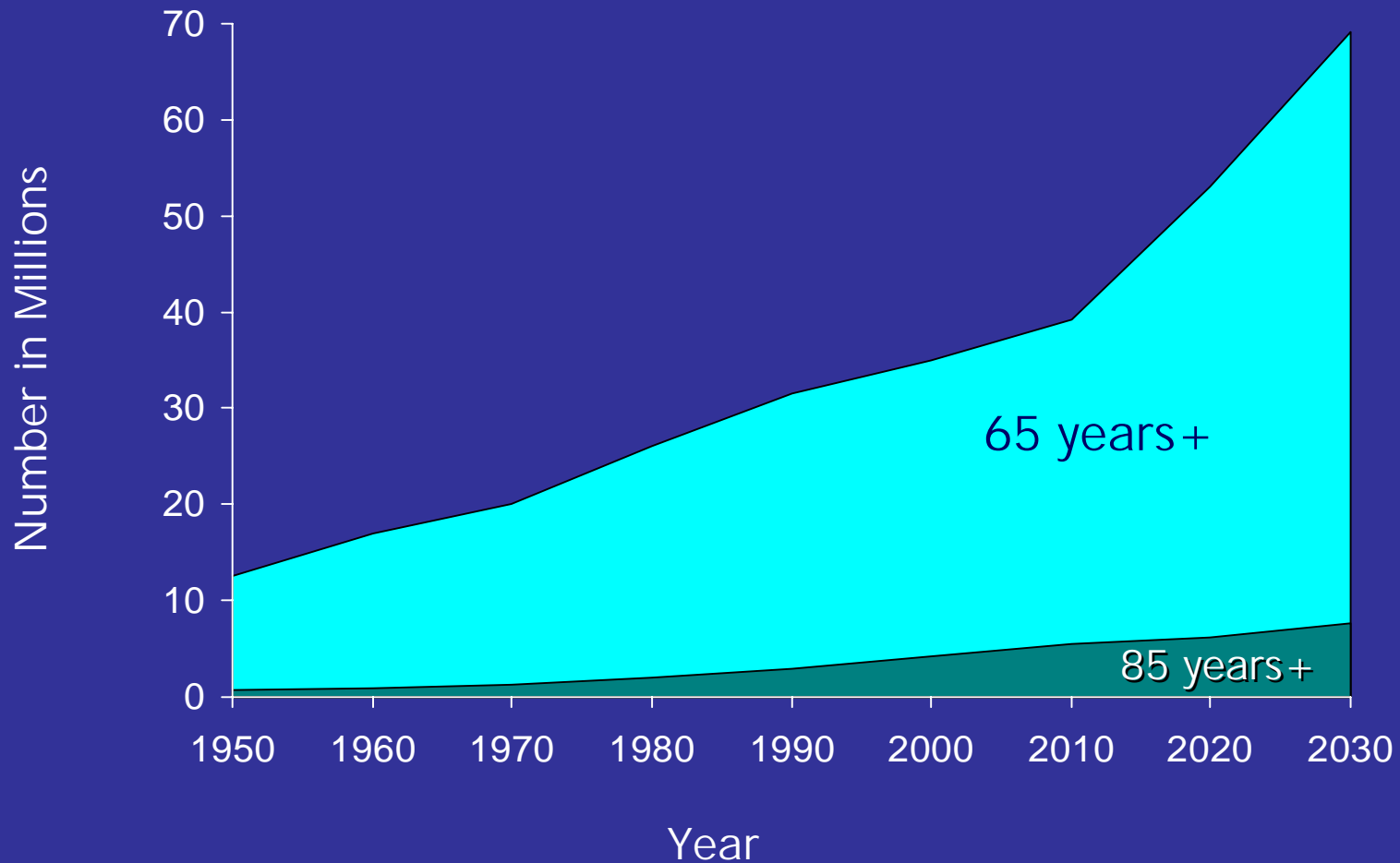
- The most rapid growth between 2000-15 is expected to occur among the oldest & frailest population groups (85+ up 28.2%, Impaired up 16.6%)
- Between 2000 and 2040 the 85+ population will grow from 4.3 million to **19.4 million**



NYS - Projected Population Growth

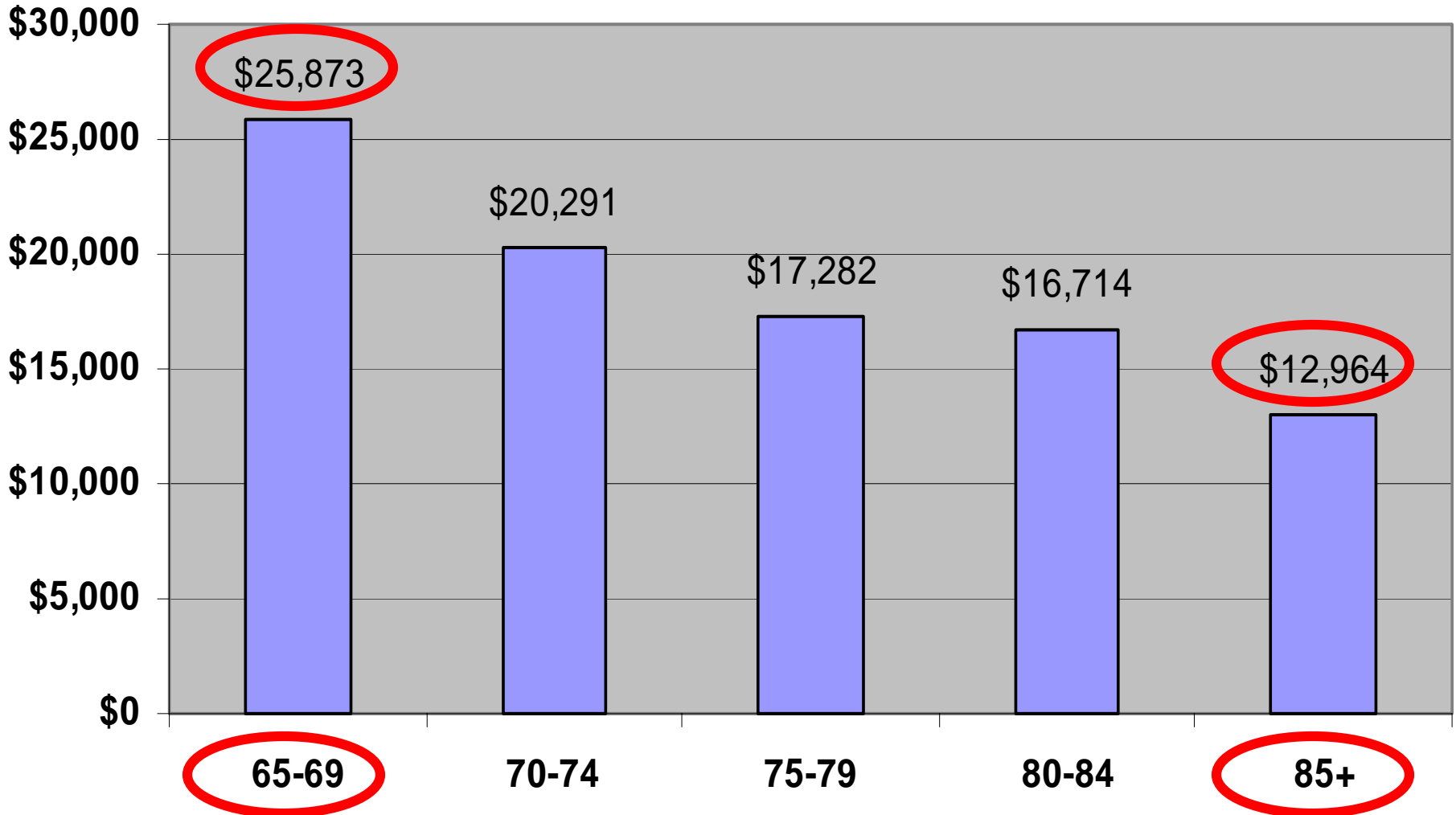


The Graying of America: 65+ Population 1950–2030



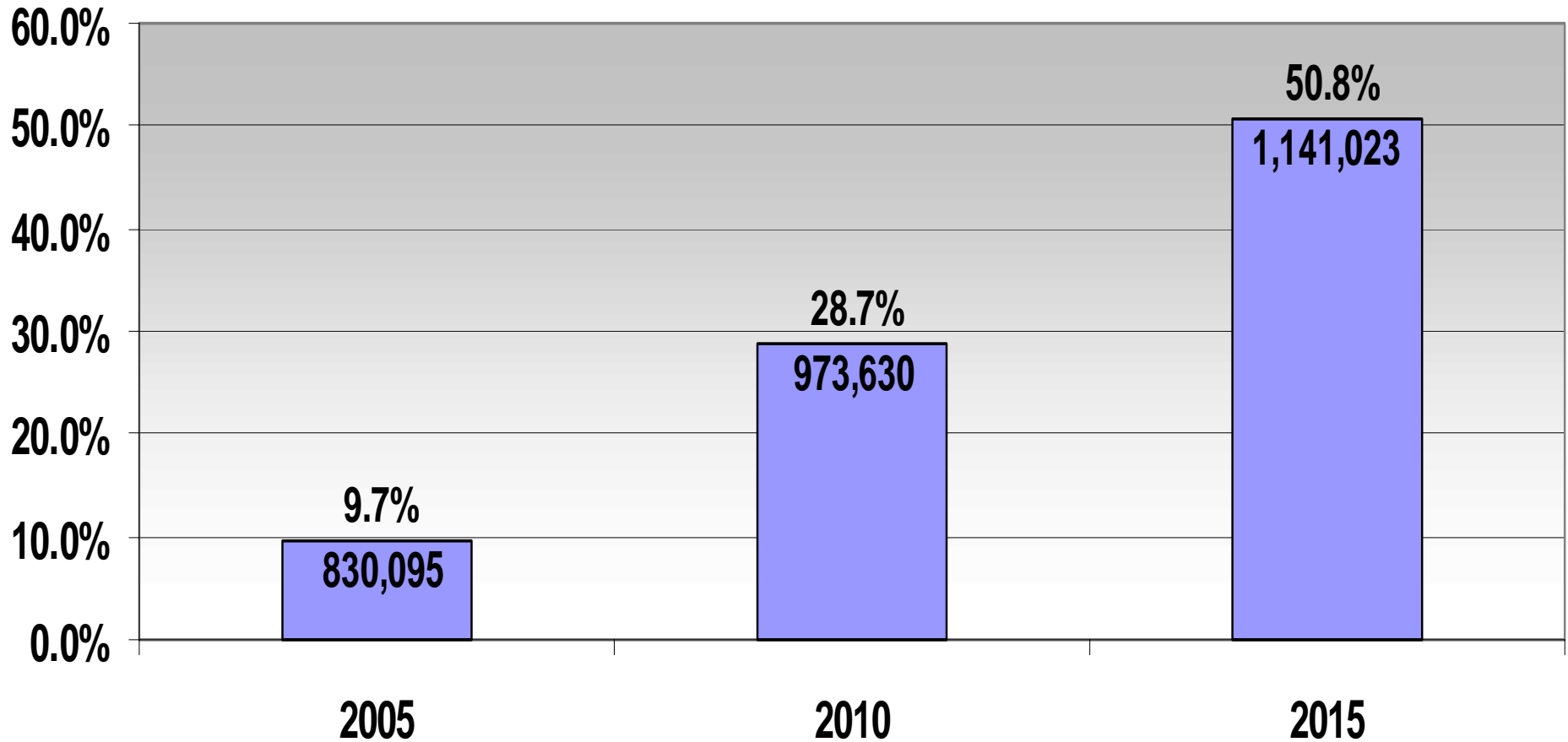
Source: *Health, United States, 1999*, U.S. Bureau of the Census

Median Income By Age

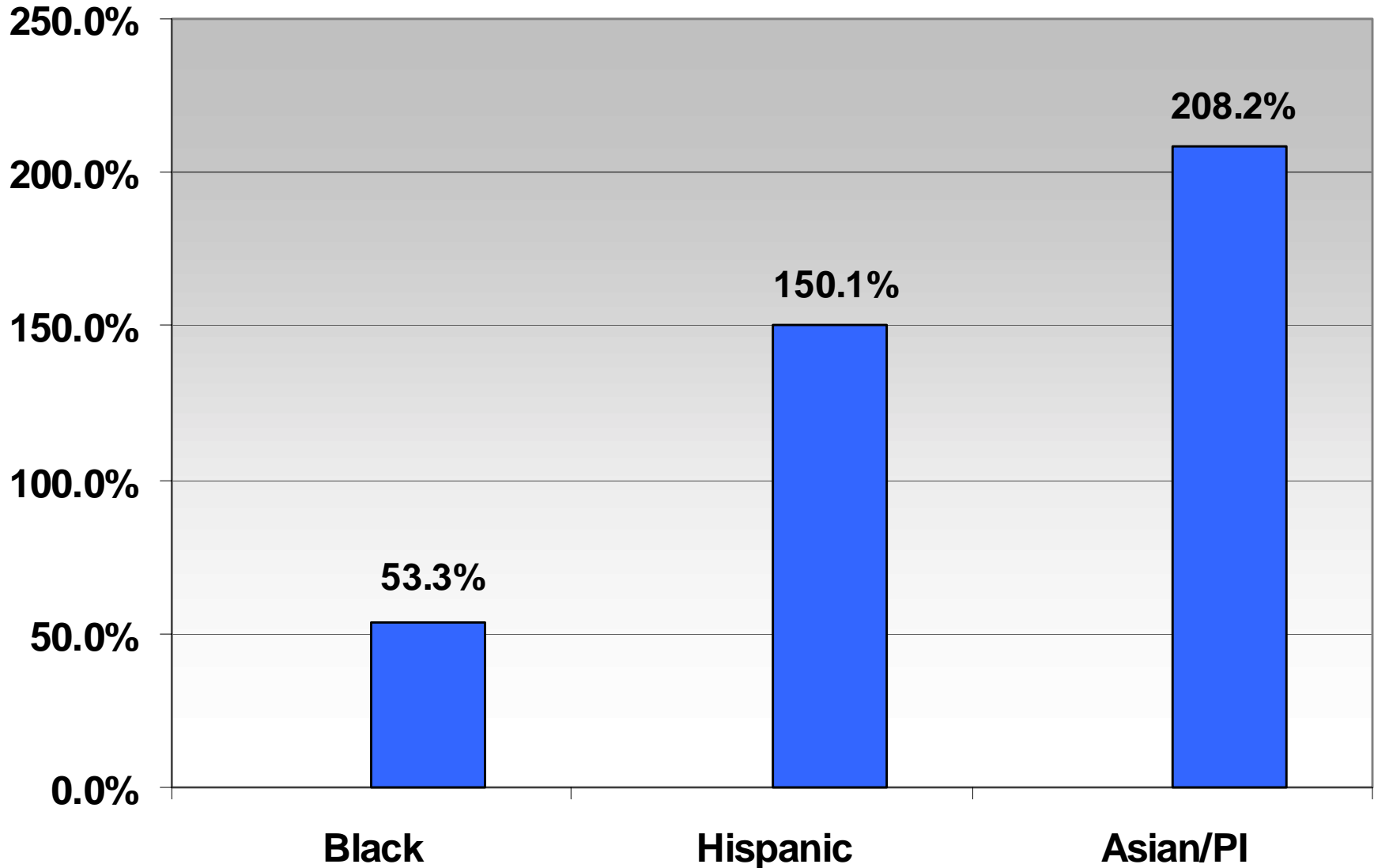


The Number of Minority Elderly in NYS Will Grow By Over 384,400 (50.8%) Between 2000 & 2015

(Base Year 2000)



Minority Growth By Category 2000-2025

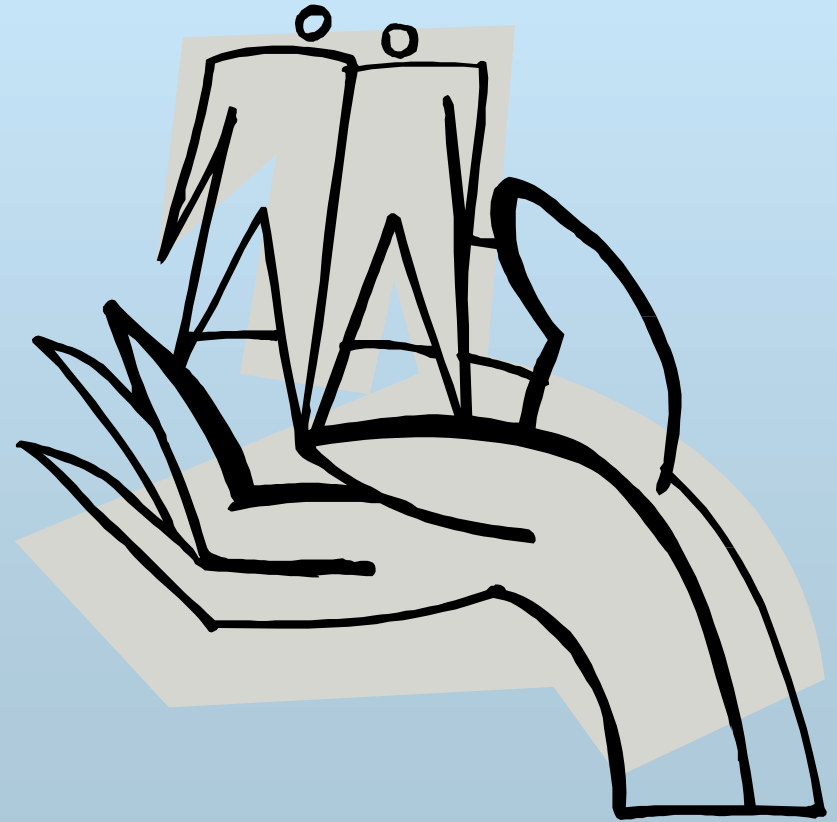


Minority Elderly Characteristics

- Higher rates of IADLs and ADLs at earlier ages than non-minority elderly
- Highest poverty rates of any population, with 24.3% in poverty versus 8.5% for non-minority elderly
- Very high risk of converting to Medicaid

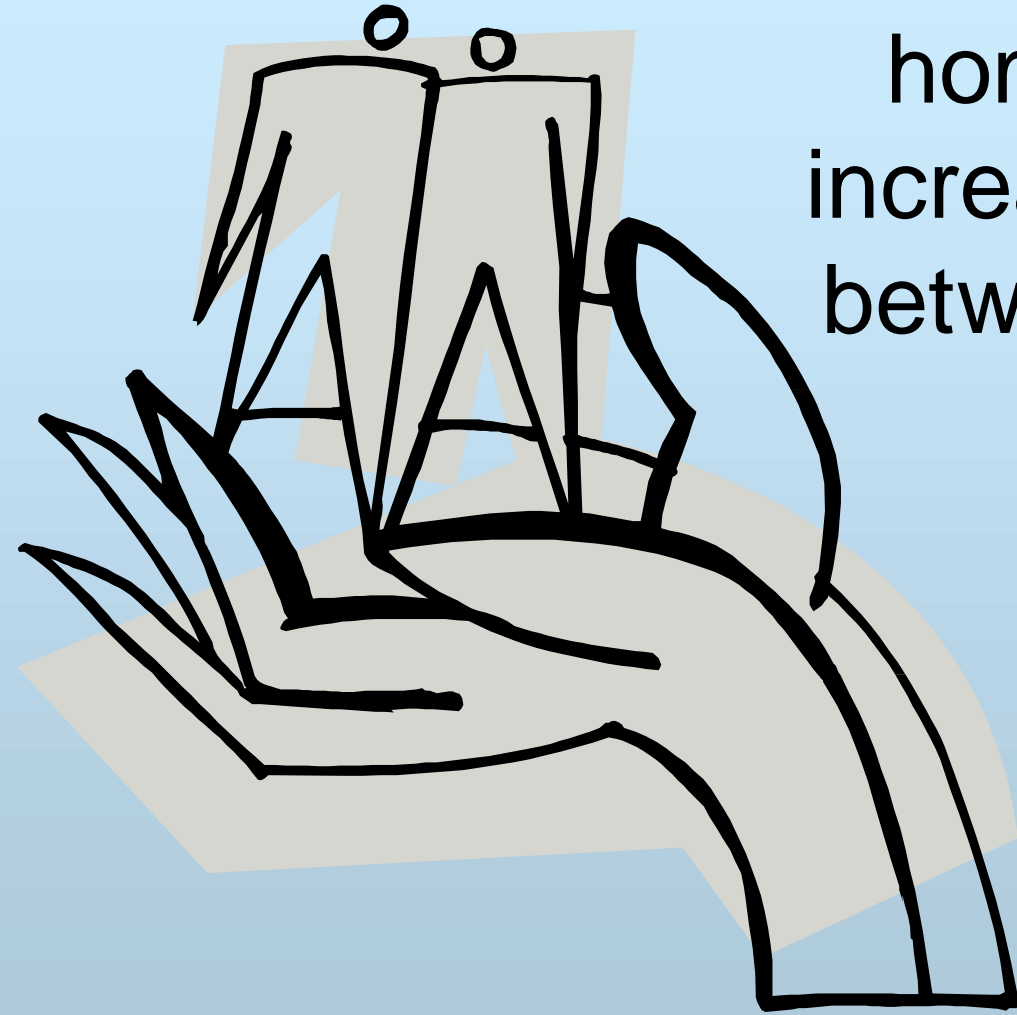
Draw on Resources

Lay of the Land

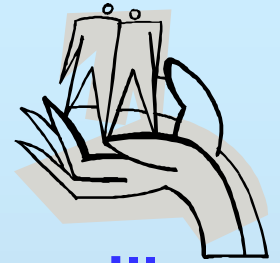


The ratio of aged 65+ to
homecare worker will
increase from 7:1 to 24:1
between 2000 and 2050

The ratio of workers
to those aged 65+
will decrease by
approximately 33%
between 2000 and
2050



Family Members



The ratio of elderly to the general population will continue to change dramatically

- The population support ratio (aged 18-64 vs. aged 65+) will decrease by approx. 40% (6.5:1 to 3.5:1) between 2000 and 2050
- The dependency care ratio (85+ vs. 45-64) will increase by over 70% between 2000 and 2050

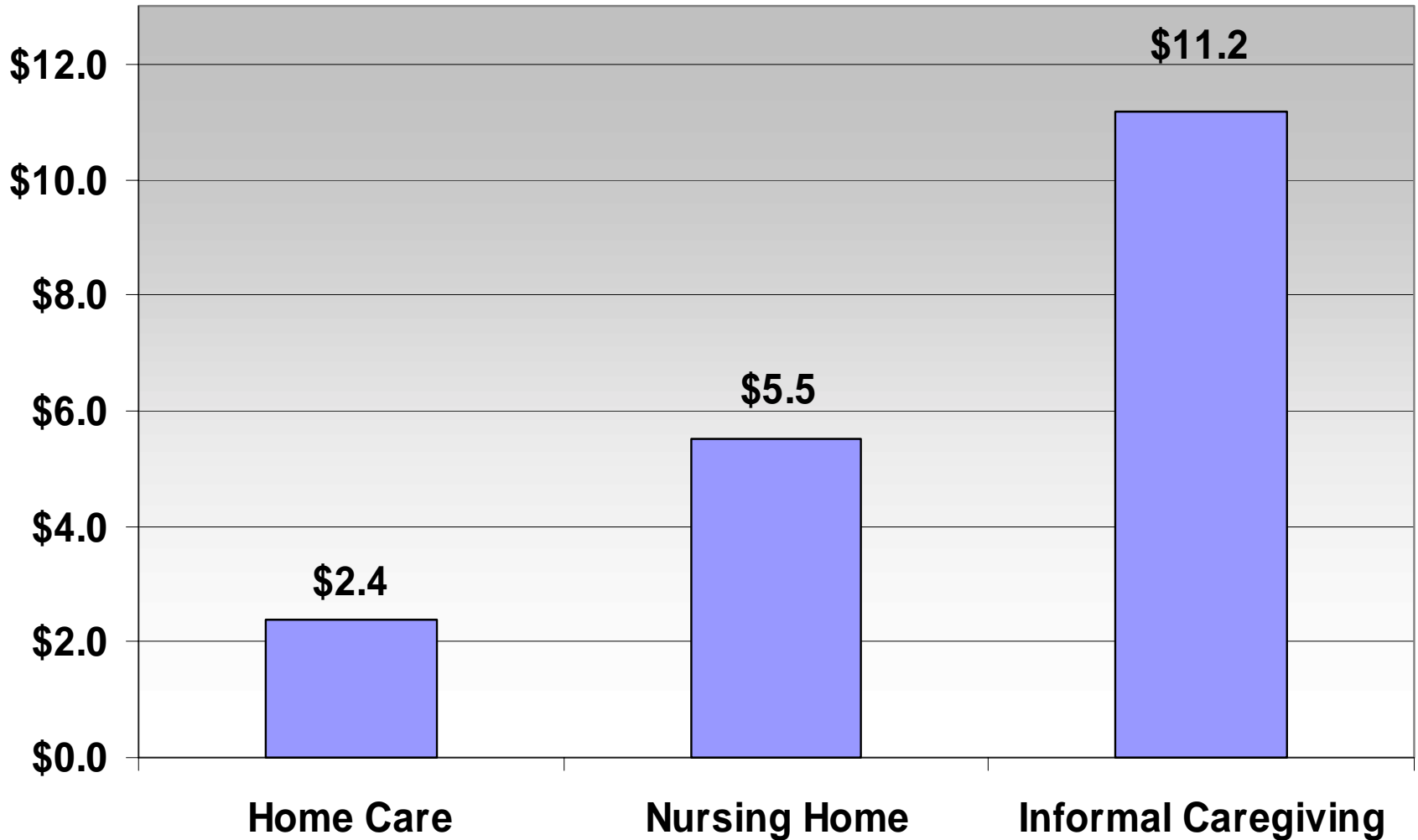
Aging: A Family Issue

- Has Been
- Is Now
- Will Be

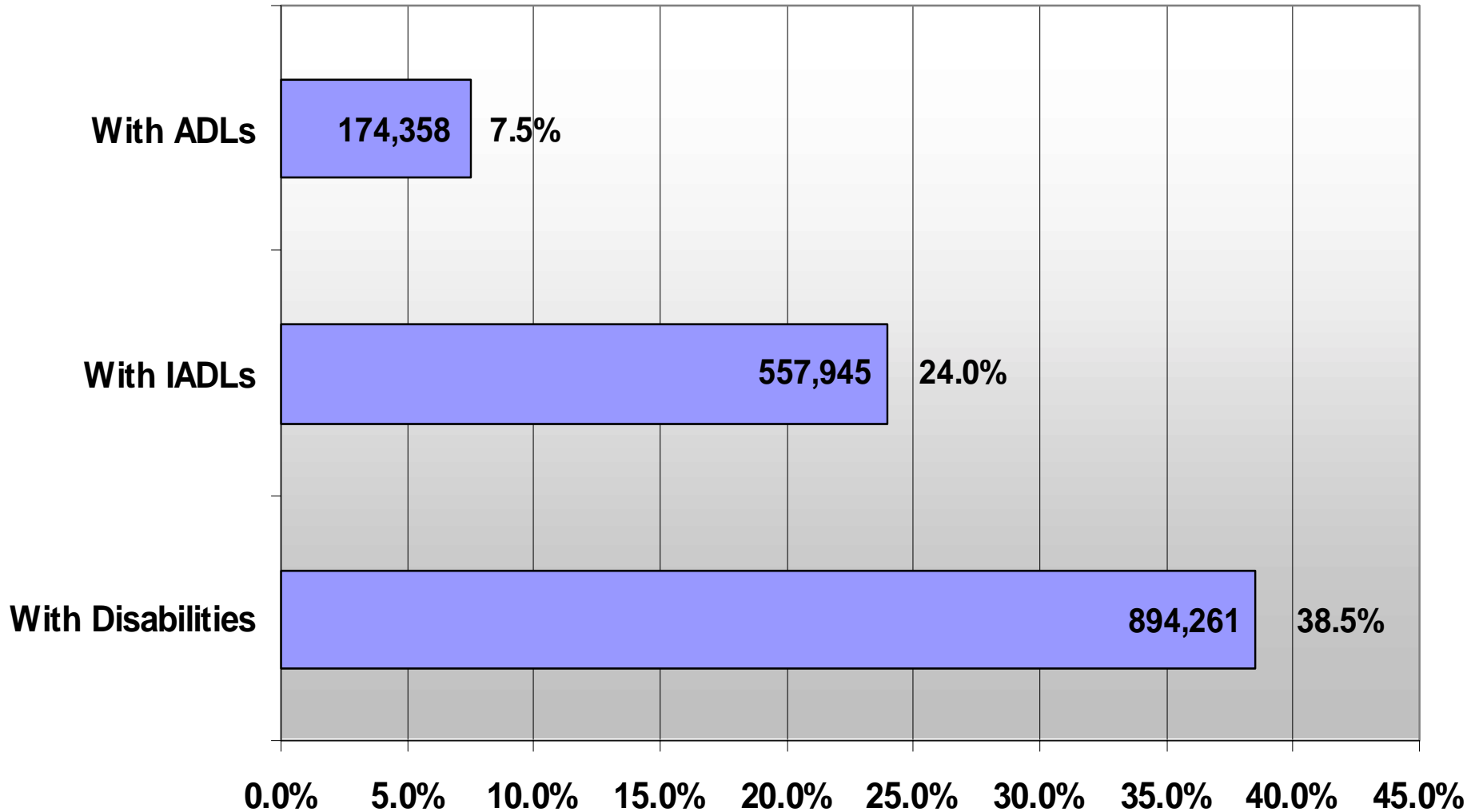
Caregiver Statistics

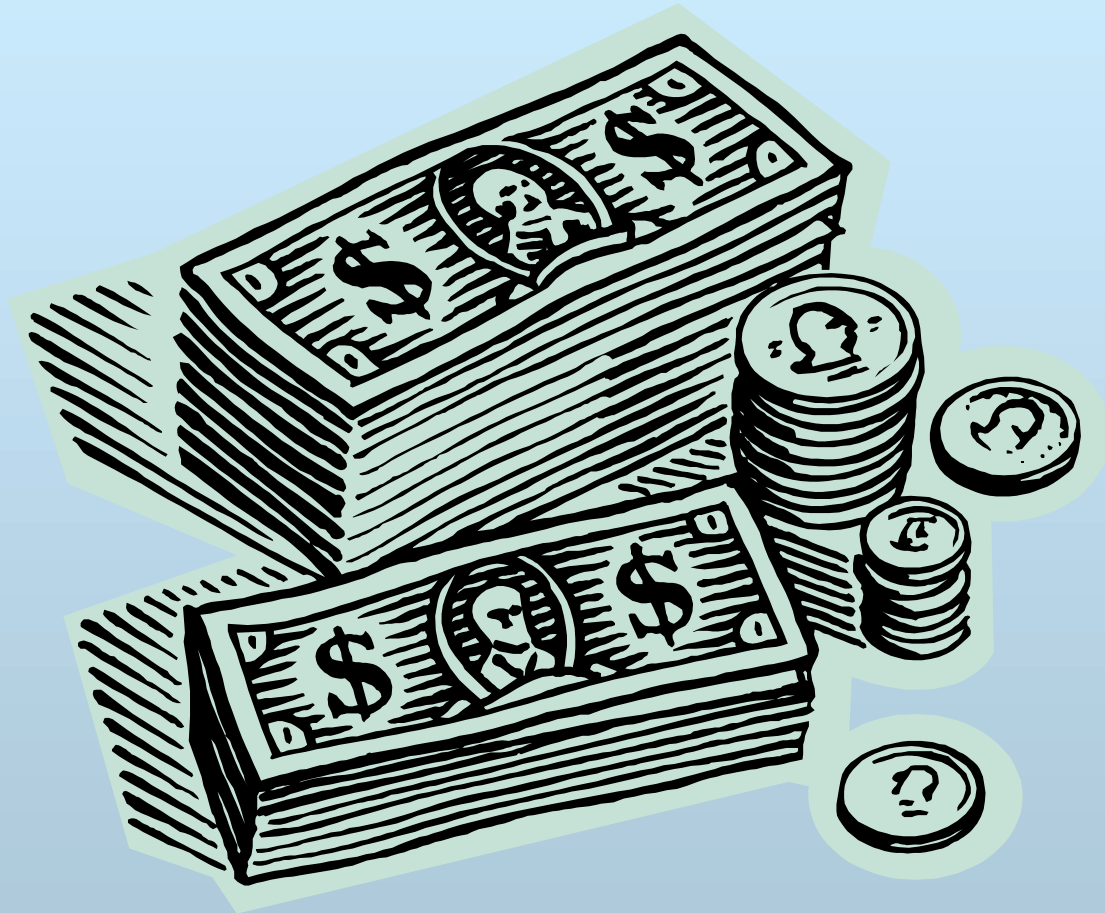
- About one in ten New York State households (approx. 734,000) includes a caregiver for an individual 60+; as many as 25% have some caregiving responsibility for an elder
- Caregivers spend an average of 22.1 hours per week on caregiving activities; about 30% spend more than 40 hours per week
- Caregivers for the elderly save the New York State health care system approx. \$11.18 billion annually

Value of Home Care, Nursing Home Care and Informal Care - NYS



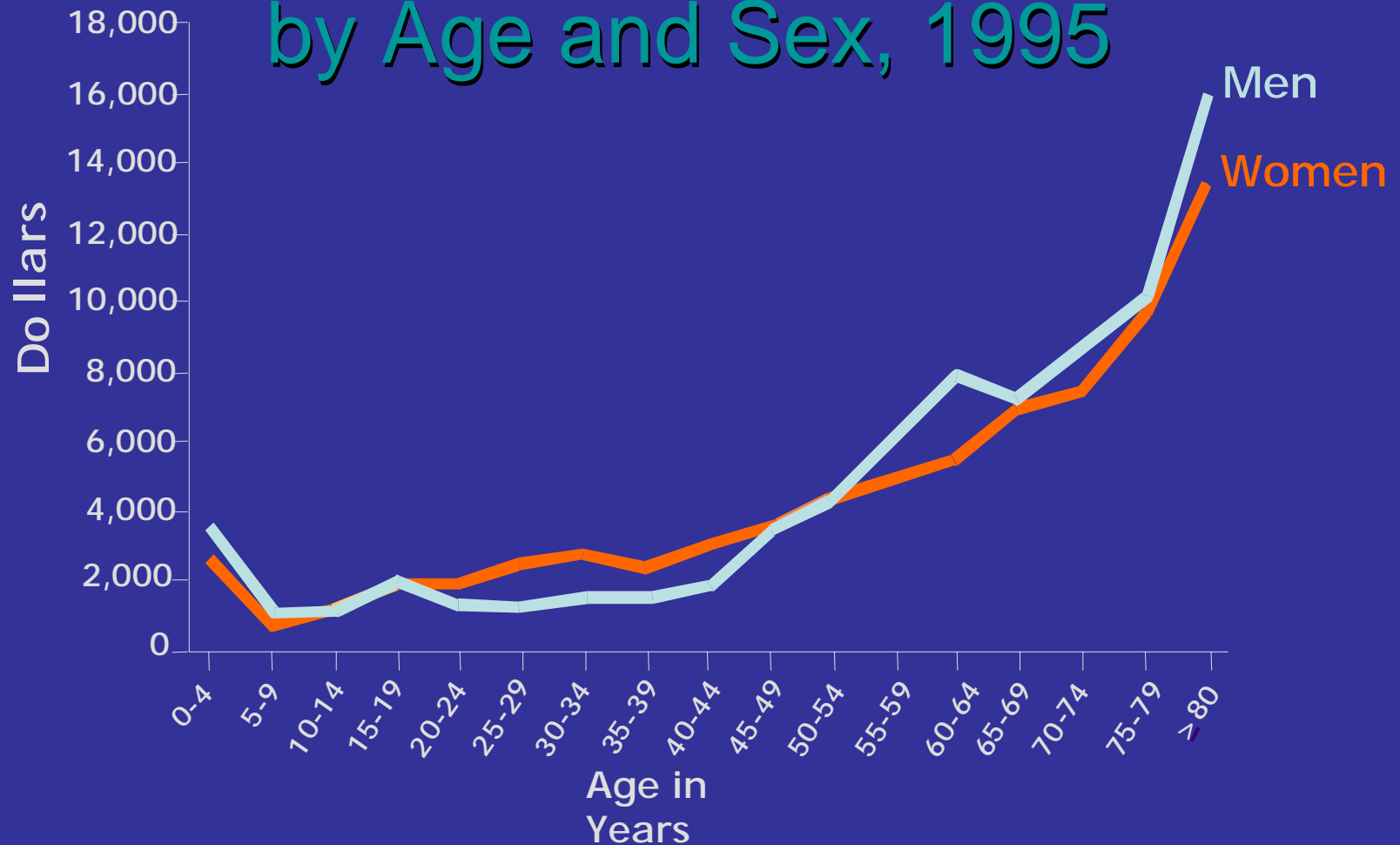
Prevalence of Disabilities & IADL/ADL Impairments for 65+ at Home in NYS





Estimated Per Capita Health Expenditures

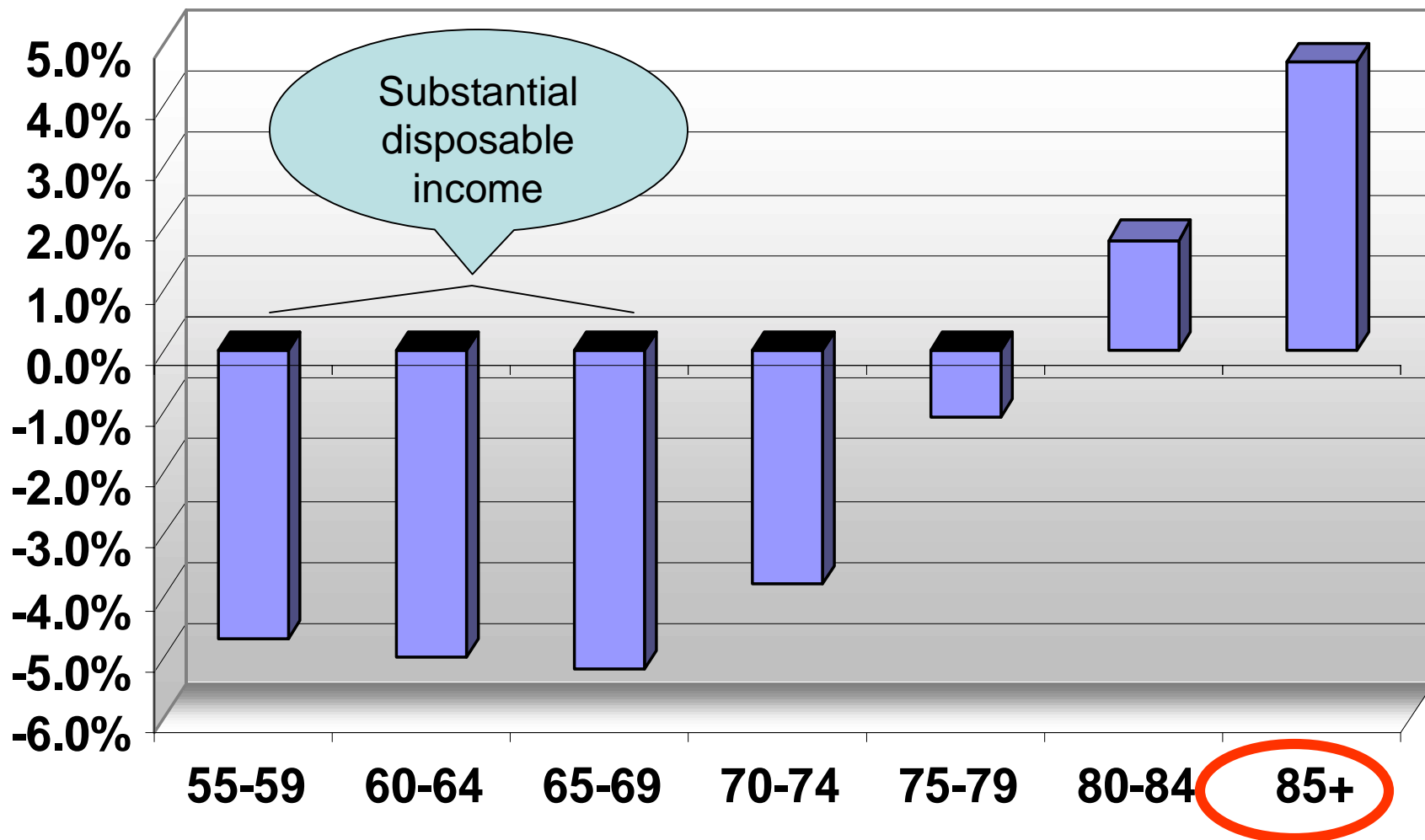
by Age and Sex, 1995



Source: From Baby Boom to Elder Boom: Providing Health Care for an Aging Population
Copyright 1996, Watson Wyatt Worldwide.

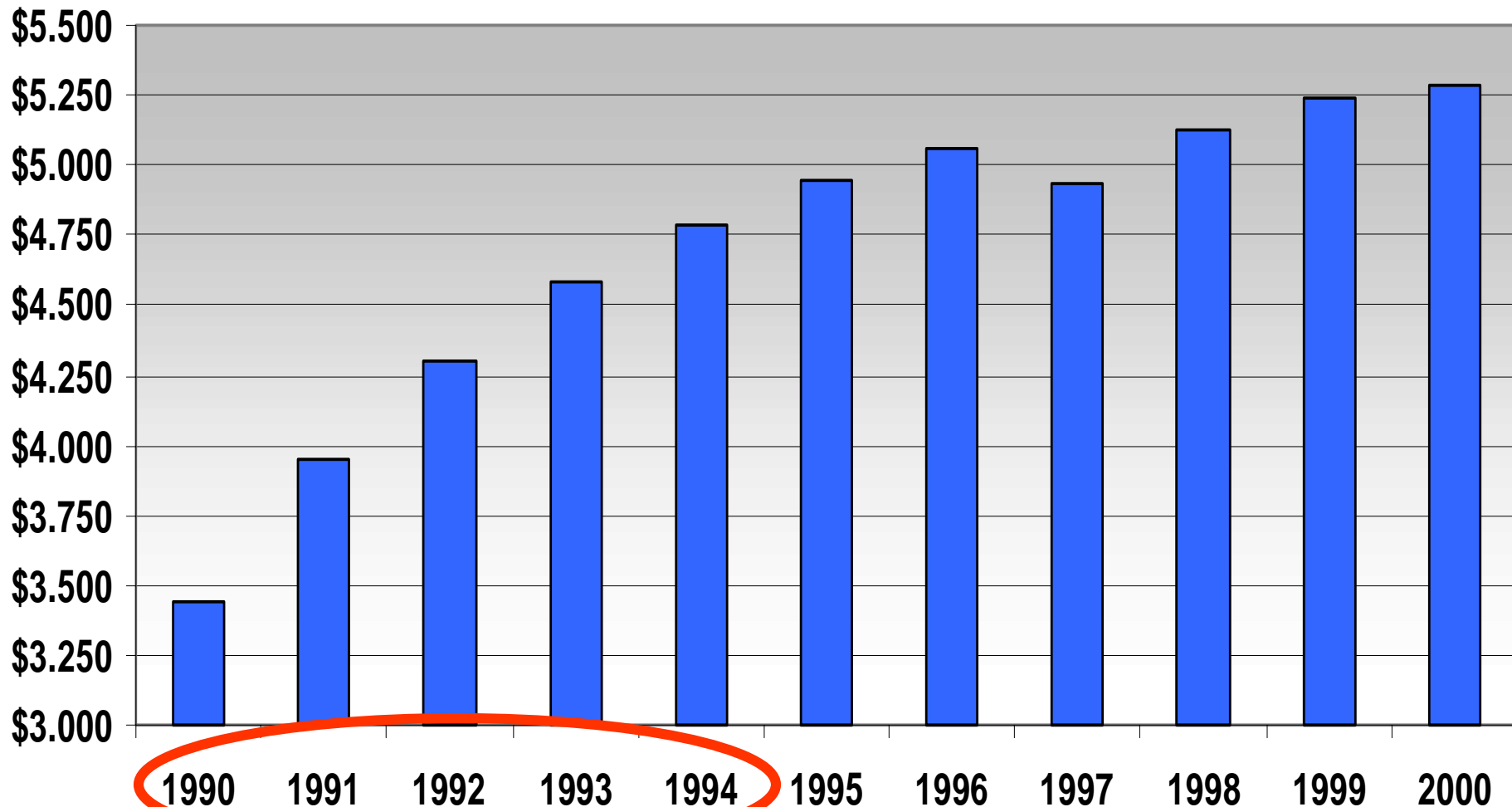
New York State

Age-Specific Net Migration



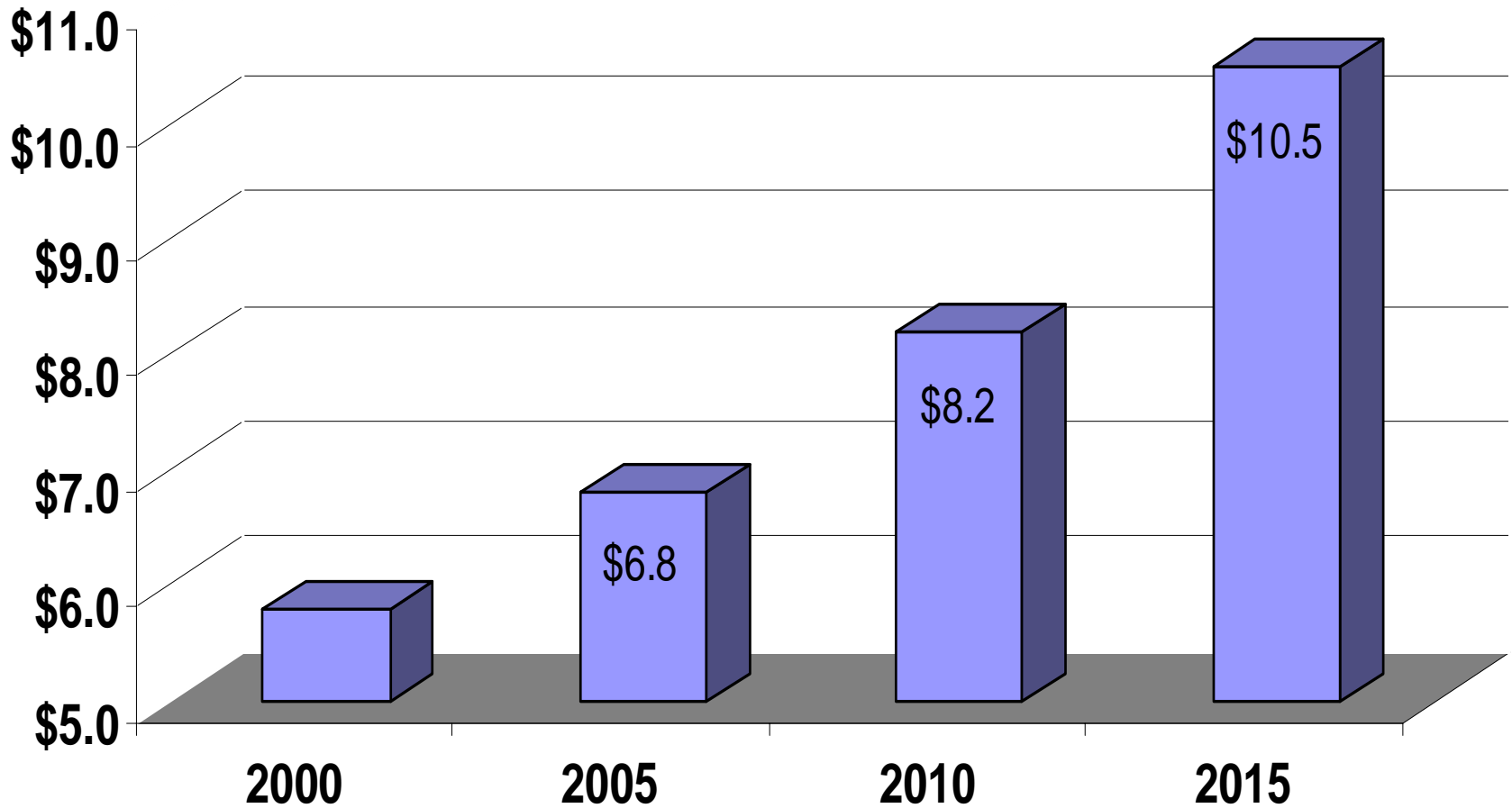
Medicaid Expenditures for Aged 65+ in New York State

(Dollar Amount in Billions)



Projected Medicaid Expenditures Aged 65+

(Expenditures in Billions)



Summary

- Dramatic increases in 85+ (1990-2000) rate of growth was 26% - same for only a few more years –
 - *Accelerating phenomenon*
 - Frail
 - Poor
- Dramatic decline in # of workers & caregivers per elder
- Dramatic increase in 65+ beginning in 7-8 years
- In-migration to NYS of frail, poor elders
- Dramatic increase in minority elders
 - Lower Incomes
 - Higher rates of frailty
- If we do nothing within 10 years the system as we know it becomes unaffordable

Responding to the Challenge

Rebalance

- LTC
- Aging & Family Policy
 - Retain
 - Support & Partner
- Intervene Early
- Build Community/Neighborhood Capacity & Responsibility
- Emphasize Independence / Not Dependence
-

Role of Aging Network

- Philosophy & Approach
 - Relevant to meeting the Challenge
- Examine Customer Care
 - MA to Aging demonstrates the relevance

COMPARISON OF CLIENT CHARACTERISTICS

<u>Characteristic</u>	<u>Medicaid Client</u>	<u>EISEP Client</u>
Women	81%	79%
Lives Alone	56%	68%
Average Age	71 Years	80 years
Aged 80+	38%	56%

COMPARISON OF SERVICE HOURS

<u>SERVICES</u>	<u>MEDICAID</u>	<u>EISEP</u>
Formal Services	25 Hours	10 Hours
Home Care	----	5.5
Case Management	----	0.5
Other Services	----	4.0
Informal Care	<1% of clients receive ADL help	12 Hours
TOTAL	25 Hours	22 Hours

Cost Comparison Per Client

Service

Medicaid

Network Services

Personal Care and
Home Delivered
Meals

\$357
Weekly

\$73
Weekly

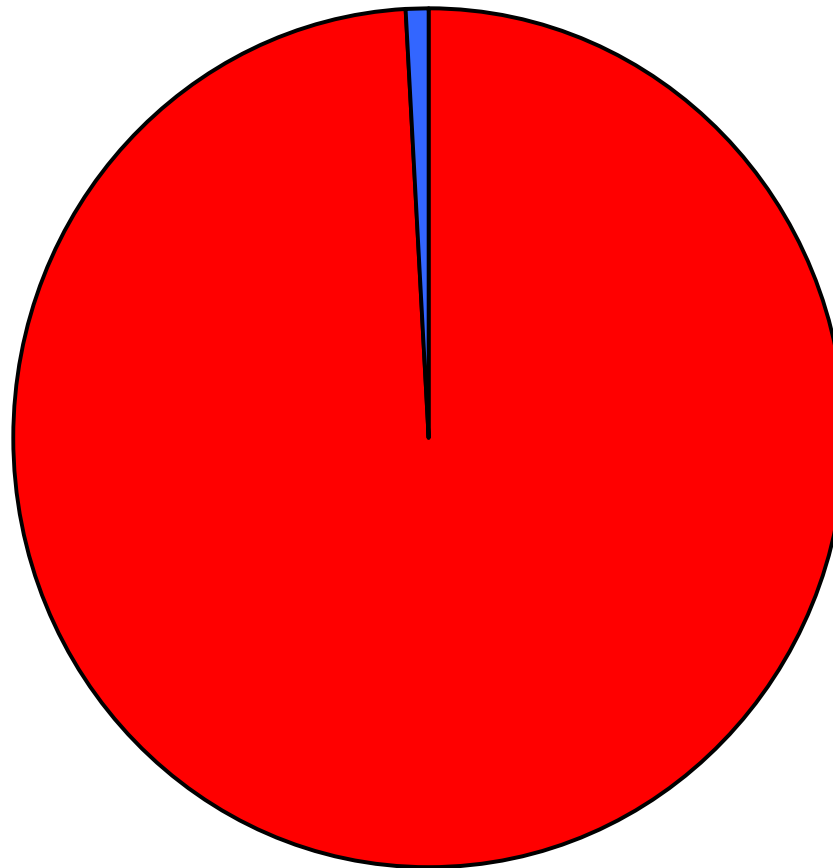
Personal Care and
In-Home Services

\$18,543
Annually

\$3,704
Annually

Medicaid 65+ vs. State & Local Aging Services Spending

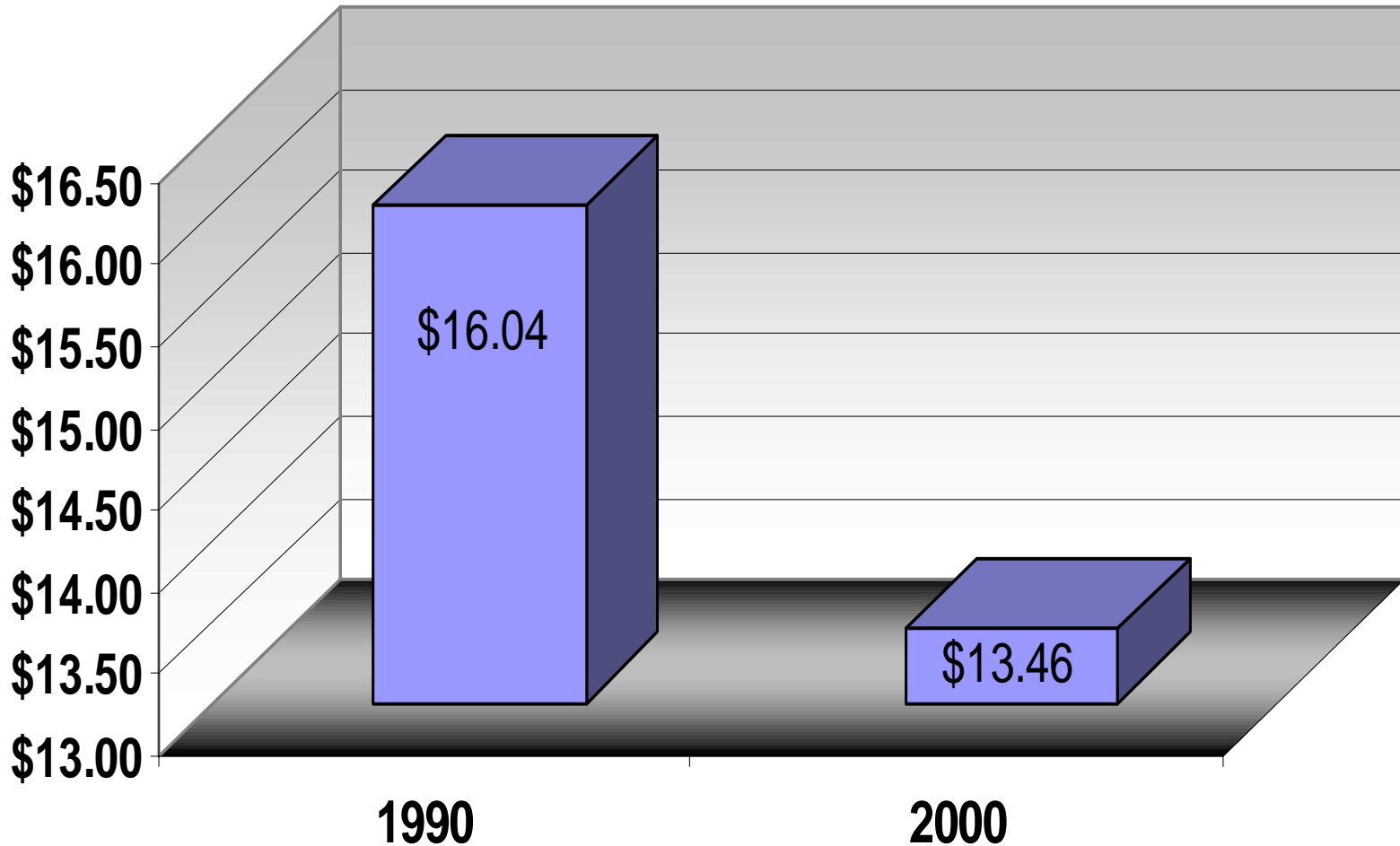
SFY 2000-01 Expenditures



■ Medicaid

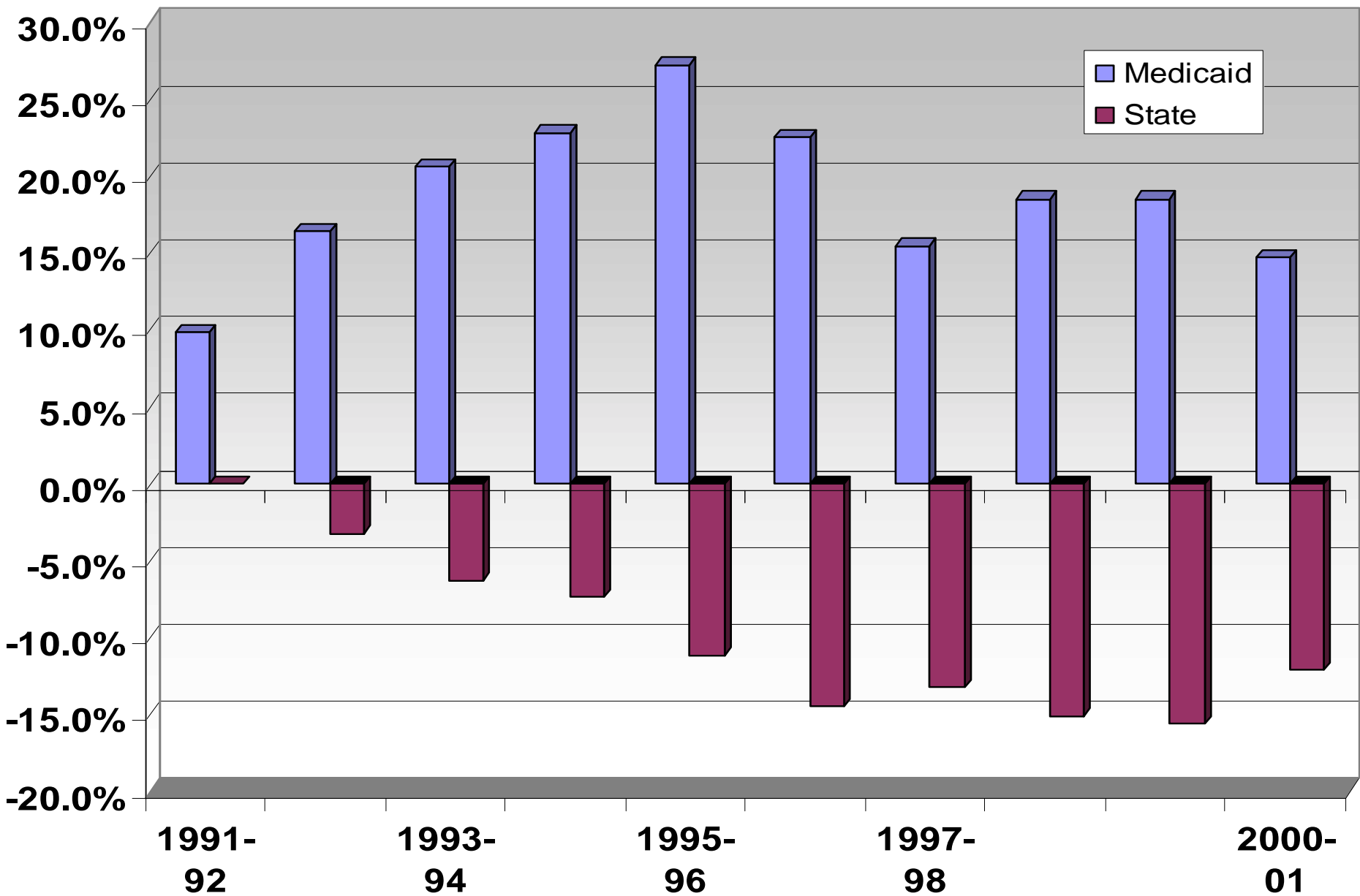
■ Aging
Services

STATE AGING SERVICES ADJUSTED PER CAPITA EXPENDITURES



Medicaid vs. State Aging Services

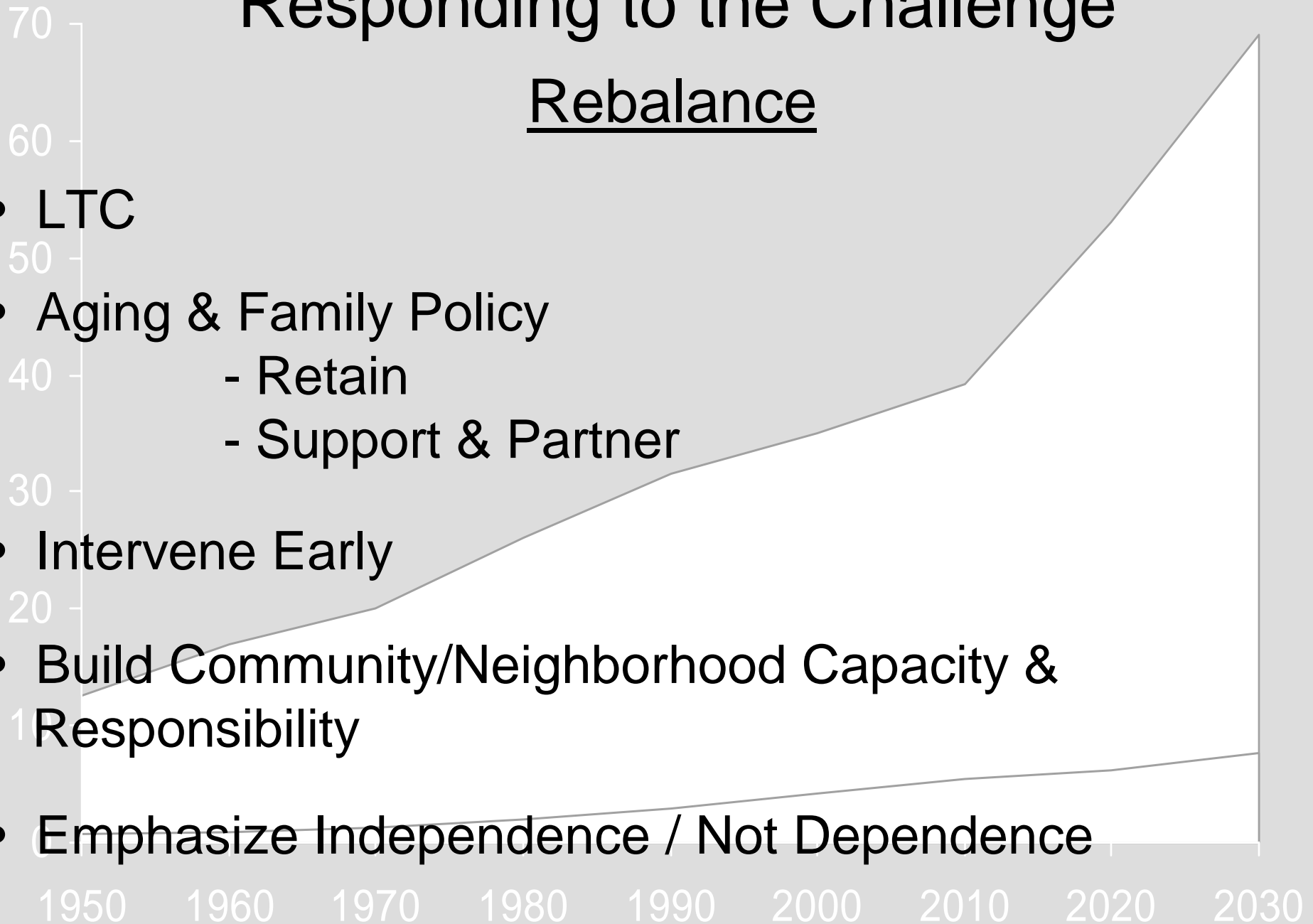
Percent Change in Adjusted Expenditures



Responding to the Challenge

Rebalance

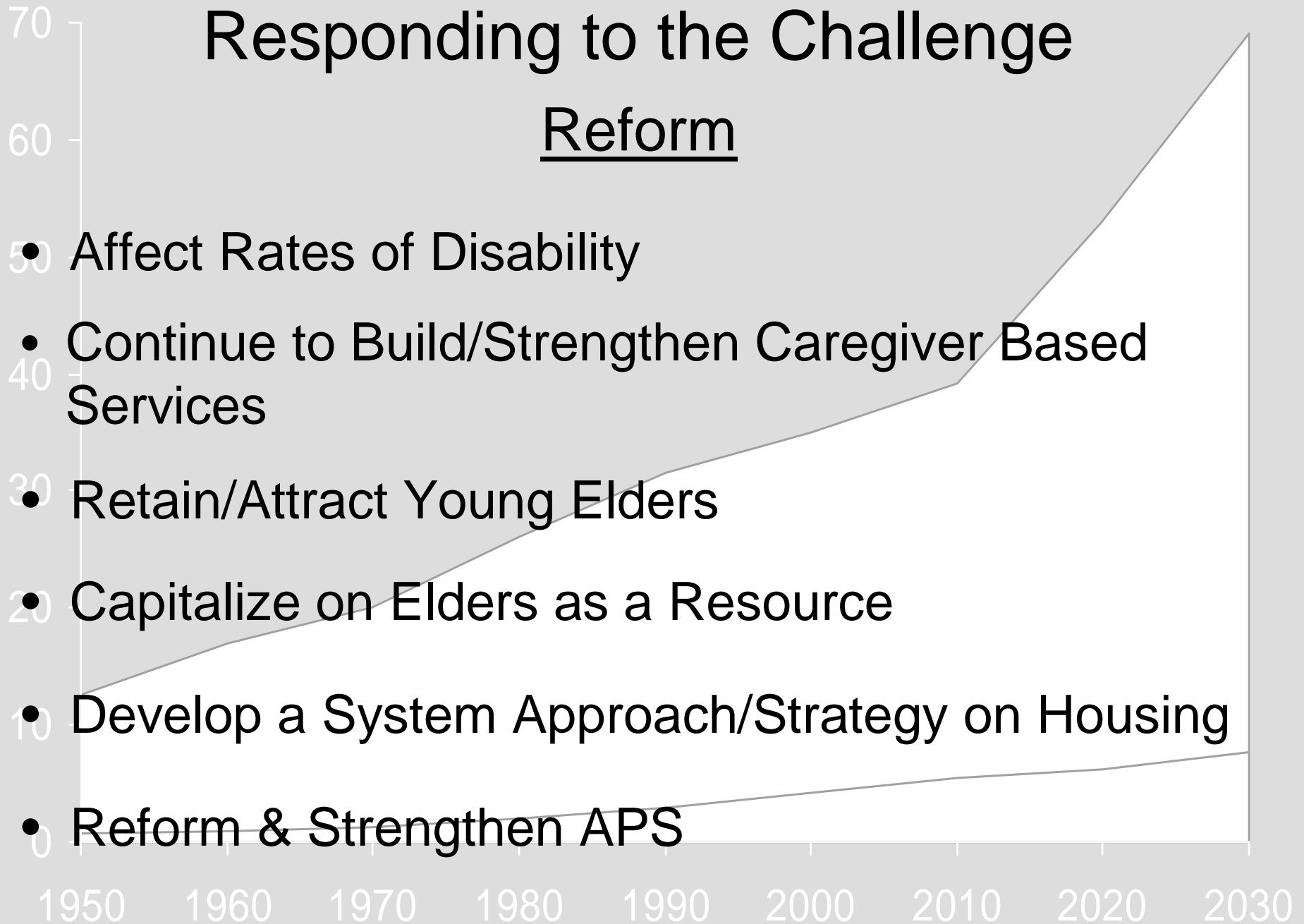
- LTC
- Aging & Family Policy
 - Retain
 - Support & Partner
- Intervene Early
- Build Community/Neighborhood Capacity & Responsibility
- Emphasize Independence / Not Dependence



Responding to the Challenge

Reform

- Affect Rates of Disability
- Continue to Build/Strengthen Caregiver Based Services
- Retain/Attract Young Elders
- Capitalize on Elders as a Resource
- Develop a System Approach/Strategy on Housing
- Reform & Strengthen APS



Significance of Aging Services

